

October 27, 2022

**Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051**

Dear Sir/Madam,

**Sub: Statement on Utilization of Issue Proceeds of Non-Convertible Debentures
for the quarter ended September 30, 2022:**

Pursuant to Regulations 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Non-Convertible Debentures issued by the Company were utilized for the purpose as disclosed in the disclosure document and there were no deviations in the utilizations of the proceeds from the objects stated therein.

Name of the Issuer	ISIN	Mode of fund raising (Public issue / Private Placement)	Type of Instrument	Date of raising fund	Amount raised	Fund utilized	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, If any
1	2	3	4	5	6	7	8	9	10
Cholamandalam MS General Insurance Company Limited	INE439H08020	Private Placement	Non-Convertible Debenture	June 02, 2022	100 Crore	Yes	No	To Strengthen the solvency by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the Company.	Nil

Kindly take the same on your record.

Yours faithfully

For Cholamandalam MS General Insurance Company Limited

**Suresh Krishnan
Company Secretary & Chief Compliance Officer**

Cholamandalam MS General Insurance Company Limited

(A Joint Venture between Murugappa Group & Mitsui Sumitomo Insurance Group)

Corporate & Registered Office : Dare house, II Floor, No.2, NSC Bose Road, Parrys, Chennai, TN 600001.

IRDAI registration number: 123 | CIN : U66030TN2001PLC047977 | Website- www.cholainsurance.com

GSTIN - 33AABCC6633K1ZQ | PAN - AABCC6633K

Toll Free No : Motor Insurance 1800 208 5544, Health and Other Insurance 1800 208 9100, SMS: 'CHOLA' to 56677